

# FTGF ClearBridge Global Infrastructure Income Fund

Benchmark Fund of the Year Awards 2022 - Infrastructure Sector Equity (Best-in-Class)<sup>1</sup>

## Investment Manager

ClearBridge Investments

## Objective

To seek long-term investment growth, through a combination of income and growth of capital (total return). The Fund mainly invests in equities of companies in infrastructure sectors in developed markets, such as utilities, transport, community and social infrastructure, and communications.

## Fund Details

**Reference Currency:** USD

### Month-end NAV:

|                                        |            |
|----------------------------------------|------------|
| Class A Acc. (USD)                     | USD 121.54 |
| Class A Distr. (M) Plus (USD)          | USD 98.14  |
| Class A Distr. (M) Plus (HKD)          | HKD 98.90  |
| Class A Distr. (M) (Hedged) Plus (AUD) | AUD 89.24  |
| Class A Distr. (M) (Hedged) Plus (CNH) | CNH 88.14  |
| Class A Distr. (M) (Hedged) Plus (EUR) | EUR 86.60  |
| Class A Distr. (M) (Hedged) Plus (GBP) | GBP 90.81  |

### Fees<sup>2</sup>:

Management Fee Up to 1.50% p.a.

### Inception Date:

|                                        |               |
|----------------------------------------|---------------|
| Class A Acc. (USD)                     | 16 June 2021  |
| Class A Distr. (M) Plus (USD)          | 30 April 2021 |
| Class A Distr. (M) Plus (HKD)          | 1 July 2021   |
| Class A Distr. (M) (Hedged) Plus (AUD) | 12 Aug 2021   |
| Class A Distr. (M) (Hedged) Plus (CNH) | 1 Oct 2021    |
| Class A Distr. (M) (Hedged) Plus (EUR) | 11 Aug 2021   |
| Class A Distr. (M) (Hedged) Plus (GBP) | 23 Nov 2021   |

### Domicile:

Dublin, Ireland

**ISIN Code:** IE00BMG7P926 / IE00BMG7P694 / IE00BMG7P702 / IE000RC8IBP7 / IE00043JTBZ6 / IE000YLKQBQ9 / IE000Z0DPSS4

**Bloomberg Ticker:** LEGIAUA ID / LEGIIA ID / LEGIIAD ID / LEGIIAA ID / LEGIIAM ID / LEGIIAE ID / LEGIIAG ID

**Fund Size:** USD 285 million

**Number Of Holdings:** 33

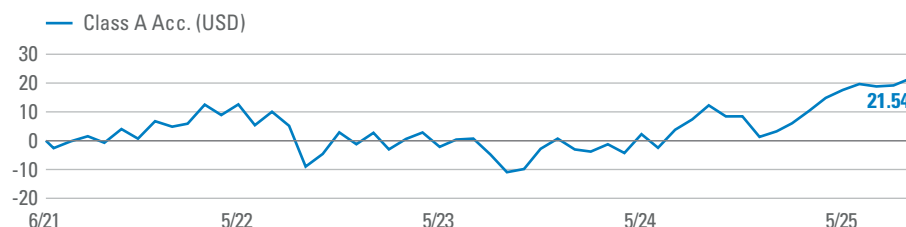
## Sector Allocation (%)

|                         |       |
|-------------------------|-------|
| Electric                | 48.20 |
| Gas                     | 16.30 |
| Energy Infrastructure   | 8.70  |
| Water                   | 6.71  |
| Airports                | 4.97  |
| Toll Roads              | 4.38  |
| Rail                    | 4.32  |
| Communications          | 3.03  |
| Renewables              | 1.88  |
| Other Infrastructure    | 1.01  |
| Cash & Cash Equivalents | 0.50  |

This is a marketing communication. Please refer to the offering documents before making any final investment decisions. **Past performance does not predict future returns.**

- **INVESTMENT INVOLVES RISKS.** The value of the Fund can be volatile and investors may not get back the amount originally invested. Past performance is not indicative of future results.
- The Fund is a sub-fund of Franklin Templeton Global Funds plc, an open-ended umbrella investment company constituted in Ireland. The Fund seeks to provide income comprised of dividends and interest whilst also achieving long-term capital growth. The Fund invests at least 80% of its net asset value in infrastructure companies via equity and equity-related securities listed or traded on regulated markets.
- Investors will be exposed to investment risk, infrastructure risks, equity market risk, concentration risk, emerging markets risk and custody/ settlement risk, derivative risks, currency risk, Renminbi currency and conversion risks.
- The directors of Franklin Templeton Global Funds plc may at their discretion pay dividends out of capital of a Distributing Plus Share Class. The payment of dividends out of capital effectively amounts to a return or withdrawal of an investor's original capital investment or of capital gains attributable to that original investment. Such distribution will result in a corresponding immediate decrease in the Net Asset Value per share of these Share Classes.
- Investors should not invest based on this marketing material alone. Offering documents should be read for further details, including the risk factors. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you.

## Cumulative Performance (%) (Since Inception to 30 September 2025)



## Cumulative Performance (%)

|                                                   | YTD          | 3-Month     | 1-Year       | 3-Year       | 5-Year      |
|---------------------------------------------------|--------------|-------------|--------------|--------------|-------------|
| <b>Class A Acc. (USD)</b>                         | <b>19.96</b> | <b>1.56</b> | <b>8.27</b>  | <b>33.55</b> | <b>N/A</b>  |
| OECD G7 CPI + 5.5% (NEU)                          | 6.44         | 2.16        | 8.20         | 28.28        | N/A         |
| FTSE Global Core Infrastructure 50/50 Index (USD) | 13.46        | 3.80        | 6.94         | 38.45        | N/A         |
| <b>Calendar Year</b>                              | <b>2024</b>  | <b>2023</b> | <b>2022</b>  | <b>2021</b>  | <b>2020</b> |
| <b>Class A Acc. (USD)</b>                         | <b>0.61</b>  | <b>1.96</b> | <b>-7.48</b> | <b>6.76</b>  | <b>N/A</b>  |
| OECD G7 CPI + 5.5% (NEU)                          | 7.77         | 9.55        | 13.63        | 9.81         | N/A         |
| FTSE Global Core Infrastructure 50/50 Index (USD) | 9.53         | 2.21        | -4.87        | 14.88        | N/A         |

The calendar year performance of a share class in its year of inception is calculated from the share class inception date to year-end, which is not a full year return. This performance is not comparable to the benchmark performance in the year of inception which is a full year return.

Performance is net of fees and is calculated on a NAV to NAV basis (USD). Performance for periods greater than one year is cumulative. Performance is based on reinvestment of any income and capital gains distribution derived from securities held in the Fund.

Acc. = Accumulating share class. Net investment income accumulated daily into NAV.

Distr. (M) = Distributing share class. The share class aims to declare and pay dividend on a monthly basis. Dividend amount or dividend rate is not guaranteed.

Distributing Plus share classes may pay dividend out of capital. The payment of dividends out of capital effectively amounts to a return or withdrawal of an investor's original capital investment or of capital gains attributable to that original investment. Such distribution will result in a corresponding immediate decrease in the Net Asset Value of these share classes.

CPI: Consumer Price Index (Inflation).

(NEU) = Neutral

Primary benchmark: FTSE Global Core Infrastructure 50/50 Index<sup>2</sup>.

Target: OECD G7 CPI + 5.5%<sup>3</sup>.

From 31 October 2024 onwards, the primary benchmark of the FTGF ClearBridge Global Infrastructure Income Fund is the FTSE Global Core Infrastructure 50/50 Index. Prior to that, the Fund's benchmark is the Organization for Economic Cooperation and Development (OECD) G7 Inflation Index ("OECD G7 Inflation Index") + 5.5%. From 31 October 2024 onwards, the OECD G7 Inflation Index + 5.5% is the target of the Fund.

## Country/Region Allocation (%)

|                |       |                         |      |
|----------------|-------|-------------------------|------|
| United States  | 33.81 | France                  | 5.25 |
| Canada         | 20.53 | Australia               | 4.99 |
| United Kingdom | 10.70 | Brazil                  | 3.86 |
| Spain          | 9.44  | Germany                 | 3.17 |
| Italy          | 7.75  | Cash & Cash Equivalents | 0.50 |

## Top Ten Holdings (%)

|                    |      |                |              |
|--------------------|------|----------------|--------------|
| Ennergy Corp       | 5.31 | Emera Inc      | 4.07         |
| NextEra Energy Inc | 4.90 | SSE PLC        | 3.99         |
| Enel SpA           | 4.70 | APA Group      | 3.73         |
| TC Energy Corp     | 4.43 | South Bow Corp | 3.64         |
| Severn Trent PLC   | 4.25 | Redeia Corp SA | 3.37         |
| <b>Total</b>       |      |                | <b>42.39</b> |

## FTGF ClearBridge Global Infrastructure Income Fund

<sup>^</sup> The charges are the fees the fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

<sup>1</sup> Benchmark, awarded in Feb 2023 to the company Franklin Templeton Investments. Based on fund performance for the period between Jul 2021 to Jun 2022. Franklin Templeton paid entry fee for the award.

<sup>2</sup> Source: FTSE.

<sup>3</sup> The fund's returns are reported against the Organization for Economic Cooperation and Development (OECD) G7 Index plus 5.5% per annum (the 'Index'). The OECD publishes the data on a 3-4 month lag basis. Therefore, the Index being used is comparing the current month returns for the fund against a reference Benchmark that uses a previous Index return (using past performance calculations).

**This fund meets the requirements under Article 8 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund has binding commitments in its investment policy to promote environmental and/or social characteristics and any companies in which it invests should follow good governance practices. This classification does not represent the fund is authorised as a Green or environmental, social and governance (ESG) fund in Hong Kong. Please visit the full list of SFC-authorised ESG funds at: <https://www.sfc.hk/en/regulatory-functions/products/list-of-esg-funds>.**

Copyright ©2025. Franklin Templeton. All rights reserved. Franklin Templeton Investments (Asia) Limited is the issuer of this document. This document is for information only and does not constitute a financial promotion or other financial, professional or investment advice in any way. All data, opinions, estimates and other information are provided as of the date of this document and may be subject to change without notice. This document is neither an offer nor solicitation to purchase shares of the fund.

**Investments involves risks, fund value may go up as well as down and past performance is not an indicator or a guarantee of future performance.** The investment returns are calculated on NAV to NAV basis, taking into account of reinvestments and capital gain or loss. The investment returns are denominated in stated currency, which may be a foreign currency other than USD and HKD ('other foreign currency'). US/HK dollar-based investors are therefore exposed to fluctuations in the US/HK dollar / other foreign currency exchange rate. Please refer to the offering documents for further details, including the risk factors. Please refer to the offering documents for further details, including the risk factors. Any share class with "(Hedged)" in its name will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so. In some cases, investors may be subject to additional risks. In addition, a summary of investor rights is available from <https://www.franklintempleton.com.hk/en-hk/about-us/summary-of-investor-rights>. The summary is available in English and Chinese. The fund(s)/ sub-fund(s) are notified for marketing in various regions under the UCITS Directive. The fund(s)/ sub-fund(s) can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive. Distribution of this document may be restricted in certain jurisdictions. This document does not constitute the distribution of any information or the making of any offer or solicitation by anyone in any jurisdiction in which such distribution or offer is not authorized or to any person to whom it is unlawful to distribute such a report or make such an offer or solicitation. Any person coming into possession of this document should seek advice for details of, and observe, such restrictions (if any). This document has not been reviewed by the Securities and Futures Commission of Hong Kong. For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the Fund and will not be investing directly in the underlying assets of the Fund.