

# Franklin Mutual Global Discovery Fund

**LU0211331839**
**Value | Factsheet as of 31 January 2026**

This is a marketing communication. Please refer to the offering documents before making any final investment decisions.

## Risk Considerations

**INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the amount originally invested. Past performance is not indicative of future results.**

- Franklin Mutual Global Discovery Fund invests principally in equity securities of companies of any nation, sovereign debts and participations in foreign government debts that the Investment Manager believes are available at market prices less than their fundamental value, as well as mid- and large-cap companies with a market capitalisation around or greater than USD 1.5 billion.
- The Fund is subject to debt securities risk, market risk, equity risk, credit risk, preferred securities risk, convertible securities risk, restructuring companies risk, foreign currency risk, liquidity risk, valuation risk, derivative instruments risk, swap agreements risk, volatility risk, counterparty risk, Chinese market risk and Europe and Eurozone risk.
- Security lending transactions may involve the risk that the borrower may fail to return the securities lent out in a timely manner and the value of the collateral may fall below the value of the securities lent out, which may result in a substantial loss to the Fund.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- Investors should not invest based on this marketing material alone. Offering documents should be read for further details, including the risk factors. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you.

Past performance does not predict future returns.

## Performance Over 5 Years in Share Class Currency (%)

■ Franklin Mutual Global Discovery Fund - A (acc) USD



## Total Returns (%)

	Cumulative					Annualised					Inception Date
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr	Inception	3-Yr	5-Yr	Inception	
A (acc) USD	2.96	7.81	2.96	20.39	41.44	65.90	230.01	12.25	10.66	6.07	25/10/2005
Linked MSCI World Value Index-NR (USD)	4.69	8.72	4.69	21.01	50.19	81.02	458.37	14.52	12.60	8.86	—
MSCI World Value Index-NR (USD)	4.69	8.72	4.69	21.01	50.19	81.02	291.78	14.52	12.60	6.97	—

## Calendar Year Returns (%)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
A (acc) USD	22.42	1.59	18.97	-8.14	17.90	-5.39	22.76	-13.81	11.44	9.40
Linked MSCI World Value Index-NR (USD)	20.79	11.47	11.51	-6.52	21.94	17.41	27.67	-8.71	22.40	7.51
MSCI World Value Index-NR (USD)	20.79	11.47	11.51	-6.52	21.94	-1.16	21.75	-10.78	17.10	12.33

## Investment Objective

To seek investment growth, through growth of capital. The Fund mainly invests in equities of companies of large and medium market capitalisation (with at least \$US1.5 billion in market capitalisation) anywhere in the world.

## Fund Overview

Umbrella	Franklin Templeton Investment Funds
Fund Base Currency	USD
Fund Inception Date	25/10/2005
Share Class Inception Date	25/10/2005
Minimum Investment (USD)	1000
ISIN	LU0211331839
Bloomberg	FMGDAAC LX
Morningstar Peer Group	Global Large-Cap Value Equity
EU SFDR Category	Article 8

## Benchmark(s) and Type

Linked MSCI World Value Index-NR	Comparator
MSCI World Value Index-NR	Comparator

## Fund Characteristics

	Fund
NAV-A (acc) USD	\$33.00
Total Net Assets (USD)	\$513.19 Million
Number of Issuers	60
Average Market Cap (Millions USD)	\$305,425
Price to Book	1.93x
Price to Earnings (12-Month Trailing)	17.35x
Price to Cash Flow	9.21x
Standard Deviation (3 Yr)	11.34%

## Asset Allocation (% of Total)

	Fund
Undervalued Equities	93.31
Special Situations	3.49
Cash & Other Net Assets	3.20

## Top Issuers (% of Total)

	Fund
ALPHABET INC	2.94
BNP PARIBAS SA	2.74
ROCHE HOLDING AG	2.47
NOVARTIS AG	2.46
BP PLC	2.35
SLB LTD	2.20
DEUTSCHE TELEKOM AG	2.19
SHELL PLC	2.17
HALEON PLC	2.17
MERCK & CO INC	2.15

## Sector Allocation (% of Total)

	Fund	MSCI World Value Index-NR
Financials	19.71	26.11
Health Care	17.14	11.01
Industrials	12.52	10.80
Communication Services	11.64	11.40
Consumer Discretionary	7.85	5.51
Information Technology	6.81	9.03
Consumer Staples	6.77	7.80
Energy	6.72	6.61
Other	7.64	11.73
Cash & Cash Equivalents	3.20	0.00

## Geographic Allocation (% of Total)

	Fund	MSCI World Value Index-NR
United States	42.56	71.17
United Kingdom	11.51	4.53
France	9.77	2.17
Germany	8.39	2.33
Japan	7.62	5.75
Switzerland	6.22	2.20
Others	10.72	11.87
Cash & Cash Equivalents	3.20	0.00

## Market Cap Breakdown (% of Equity) (USD)

	Fund
10.0-25.0 Billion	8.29
25.0-50.0 Billion	23.81
>50.0 Billion	67.90

## Share Class Details

	ISIN	Max. Initial Charge	Annual Charge	Dividends Payable Date	Amount
A (acc) USD	LU0211331839	5.00%	1.50%	—	—

Only dividend records within the past 12 months are displayed. Dividend amounts are quoted in the currency of the respective share class. Annual Charge includes Management Fee and Maintenance Charge.

## Portfolio Management

	Years with Firm	Years of Experience
Christian Correa, CFA	22	24
Tim Rankin, CFA	22	34

## Glossary

**Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Cash Flow:** Supplements price/earnings ratio as a measure of relative value for a stock. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return. **Charges:** For a comprehensive list of the types of costs deducted from fund assets, see the prospectus and Product Key Facts.

## Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

## Important Information

**This fund meets the requirements under Article 8 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund has binding commitments in its investment policy to promote environmental and/or social characteristics and any companies in which it invests should follow good governance practices.**

**This classification does not represent the fund is authorised as a Green or environmental, social and governance (ESG) fund in Hong Kong. Please visit the full list of SFC-authorized ESG funds at: <https://www.sfc.hk/en/regulatory-functions/products/list-of-esg-funds>.**

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**Performance information** is based on the stated share class only, in Fund Currency, NAV to NAV, taking into account of dividend reinvestments and capital gain or loss.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

Hedged share classes will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so. In some cases, investors may be subject to additional risks.

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Offering Documents



Shareholder Letter

