FRANKLIN TEMPLETON

Templeton Eastern Europe Fund

LU0078277505 | **Blend |** Factsheet as of 30 September 2026

This is a marketing communication. Please refer to the offering documents before making any final investment decisions.

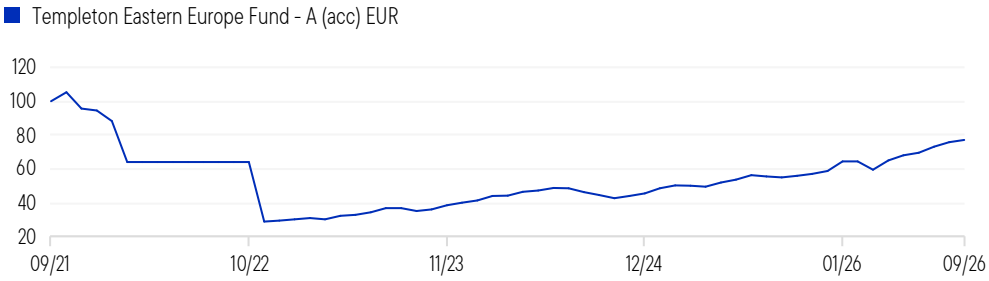
Risk Considerations

INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the amount originally invested. Past performance is not indicative of future results.

- Templeton Eastern Europe Fund invests primarily in equity securities issued by companies of any size located in, or doing significant business in, eastern Europe and countries formerly part of the Soviet Union.
- The Fund is subject to market risk, equity risk, emerging markets risk, foreign currency risk, Europe and Eurozone risk, liquidity risk, Russian and Eastern European markets risk, concentration risk, counterparty risk, frontier markets risk, non-regulated markets risk, securities lending risk and derivative instruments risk.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- Investors should not invest based on this marketing material alone. Offering documents should be read for further details, including the risk factors. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you.

Past performance does not predict future returns.

Performance Over 5 Years in Share Class Currency (%)



Total Returns (%)

	Cumulative							Annualised			Inception
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr	Inception	3-Yr	5-Yr	Inception	Date
A (acc) EUR	1.66	10.67	30.86	39.75	117.70	-22.96	192.06	29.60	-5.08	3.78	10/11/1997
Benchmark (EUR)	0.64	10.41	29.68	40.41	115.07	-27.98	179.84	29.07	-6.35	3.63	—

Calendar Year Returns (%)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
A (acc) EUR	28.64	13.65	35.68	-68.55	32.59	-15.33	36.67	-21.23	17.61	20.37
Benchmark (EUR)	36.82	12.00	25.44	-69.30	22.47	-19.73	34.75	-7.46	5.88	29.27

Investment Objective

To seek long-term investment growth, through growth of capital. The Fund mainly invests in equities of companies of any market capitalisation that are located in, or derive significant business from, Eastern Europe and countries of the New Independent States (formerly part of the Soviet Union).

Fund Overview

Umbrella	Franklin Templeton Investment Funds
Fund Base Currency	EUR
Fund Inception Date	10/11/1997
Share Class Inception Date	10/11/1997
Minimum Investment (USD)	1000
ISIN	LU0078277505
Bloomberg	TEMEAEI LX
Morningstar Peer Group	Emerging Europe ex-Russia Equity
EU SFDR Category	Article 6

Benchmark(s) and Type

MSCI EM Europe Index-NR	Comparator

Fund Characteristics

	Fund
NAV-A (acc) EUR	€25.10
Total Net Assets (EUR)	€173.76 Million
Number of Issuers	40
Average Market Cap (Millions EUR)	€15,173
Price to Book	1.91x
Price to Earnings (12-Month Trailing)	11.34x
Price to Cash Flow	6.09x
Standard Deviation (3 Yr)	12.80%

Top Equity Issuers (% of Total)

	Fund
POWSZECHNA KASA OSZCZEDNOSCI BANK POLSKI SA	9.98
OTP BANK NYRT	8.00
EUROBANK SA	6.73
PIRAEUS BANK SA	5.51
ALLEGRO.EU SA	5.17
BANK POLSKA KASA OPIEKI SA	5.00
ALPHA BANK SA	4.65
BIM BIRLESIK MAGAZALAR AS	3.81
LION FINANCE GROUP PLC	3.20
KASPI.KZ JSC	3.04

Sector Allocation (% of Total)

	Fund	Benchmark
Financials	63.39	52.14
Consumer Discretionary	11.08	7.85
Consumer Staples	9.35	4.70
Industrials	5.91	6.78
Energy	3.02	12.62
Health Care	1.85	1.63
Utilities	0.00	5.77
Materials	0.00	4.54
Other	0.83	3.98
Cash & Cash Equivalents	4.55	0.00

Geographic Allocation (% of Total)

	Fund	Benchmark
Poland	31.63	44.99
Greece	22.50	24.05
Turkiye	12.59	14.31
Hungary	10.21	12.43
Kazakhstan	5.48	0.00
Georgia	3.20	0.00
Slovenia	2.24	0.00
Czech Republic	0.85	4.21
Others	6.74	0.00
Cash & Cash Equivalents	4.55	0.00

Market Cap Breakdown (% of Equity) (EUR)

	Fund
<2.0 Billion	1.47
2.0-5.0 Billion	11.41
5.0-10.0 Billion	25.68
10.0-25.0 Billion	40.49
25.0-50.0 Billion	20.96

Share Class Details

	ISIN	Max. Initial Charge	Annual Charge	Dividends	
				Payable Date	Amount
A (acc) EUR	LU0078277505	5.00%	2.10%	–	–
A (acc) USD	LU0231793349	5.00%	2.10%	–	–

Only dividend records within the past 12 months are displayed. Dividend amounts are quoted in the currency of the respective share class. Annual Charge includes Management Fee and Maintenance Charge.

Portfolio Management

	Years with Firm	Years of Experience
Krzysztof Musialik, CFA	20	20
Manish Agarwal	8	13

Glossary

Comparator: Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Cash Flow:** Supplements price/earnings ratio as a measure of relative value for a stock. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return. **Charges:** For a comprehensive list of the types of costs deducted from fund assets, see the offering documents.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

Important Information

In the context of the invasion of Ukraine by Russia and the resulting impact of sanctions and the actions of governments and market counterparties on certain Russian issuers and assets, the following additional information is provided:
- The Fund's NAV calculation was suspended from 25/2/22 to 11/11/22. No official NAV was calculated during this period. Performance results provided for periods where the beginning date was during the time when NAVs were suspended use the last official NAV before suspension in the calculation.
- To allow the proper functioning of the Fund, Russian assets held by the Fund as of 25 February 2022, will be segregated from the liquid assets within the Fund and allocated to seven share classes newly created to that effect, subject to local regulatory approvals, with effect on November 11, 2022 (the "Restricted Share Classes") and will be managed with the aim to realize them in the best interest of the shareholders which may result in a distribution without a redemption of shares. Shares in such new classes (A (acc) EUR RC, A (Ydis) EUR RC, I (acc) EUR RC, N (acc) EUR RC, W (acc) EUR RC, X (acc) EUR RC, A (acc) USD RC) will be allocated to shareholders, subject to local regulatory approvals, on November 11, 2022 in a manner to reflect their respective percentage holdings in the Fund's total NAV as of 25 February 2022. The Restricted Share Classes are closed to subscriptions, redemptions and switches.
- Following the allocation of the Russian assets to the Restricted Share Classes to be issued only to existing shareholders on November 11, 2022, the liquid part of the Fund's portfolio will no longer have any exposure to Russian assets and the Fund will not make any further investments in Russian or Belarussian assets until further notice.
This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.
This classification does not represent the fund is authorised as a Green or environmental, social and governance (ESG) fund in Hong Kong. Please visit the full list of SFC-authorised ESG funds at: https://www.sfc.hk/en/regulatory-functions/products/list-of-esg-funds.

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Subscriptions to shares of the Fund should only be made on the basis of the Fund's current Prospectus, and, where available, the relevant offering documents.

In addition, a Summary of Investor Rights is available from https://www.franklintempleton.com.hk/en-hk/about-us/summary-of-investor-rights. The summary is available in English and Chinese.
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Performance information is based on the stated share class only, in Fund Currency, NAV to NAV, taking into account of dividend reinvestments and capital gain or loss.
When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.
MSCI EM Europe Index-NR reflects performance of the MSCI EM Europe Index (gross returns) from fund inception through 29.12.2000 and the MSCI EM Europe Index-NR thereafter.
Hedged share classes will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so. In some cases, investors may be subject to additional risks.
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