



Franklin Templeton Investment Funds

# Templeton Global Value and Income Fund

Global Balanced  
30.09.2025

## Fund Fact Sheet

For the source and calculation basis of Fund information, please refer to the \*Explanatory Notes section.

### Fund Overview

Base Currency for Fund	USD
Total Net Assets (USD)	525 million
Fund Inception Date	01.06.1994
Number of Issuers	76
Benchmark	Custom 60% MSCI ACWI-NR + 40% JP Morgan Global Government Bond Index
Morningstar Category™*	USD Moderate Allocation
Distribution Yield* – A (Qdis) USD	3.37%

### Summary of Investment Objective

To seek to maximise income and growth of capital (total return). The Fund mainly invests in equities of companies and corporate and government bonds from anywhere in the world, including Mainland China and other emerging markets.

### Fund Management\*

Douglas Grant, CFA: United States  
Michael Hasenstab, PhD: United States  
Calvin Ho, PhD: United States  
Derek Taner: United States

### Ratings - A (Qdis) USD

Overall Morningstar Rating™\*: ★★ ★★

### Asset Allocation (Market Value)\*

Equity	56.58
Fixed Income	27.30
Convertibles/Equity-Linked Notes	11.85
Cash & Cash Equivalents	4.27

### Offering Documents



### Shareholder Letters



### Risk Considerations

**INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the amount originally invested. Past performance is not indicative of future results.**

- Templeton Global Value and Income Fund invests principally in equity securities and government debt securities issued by entities throughout the world, including emerging markets.
- The Fund is subject to debt securities risk, market risk, equity risk, emerging markets risk, credit risk, foreign currency risk, Europe and Eurozone risk, liquidity risk, valuation risk, convertible securities risk, derivative instruments risk, counterparty risk, volatility risk, credit-linked securities risk, restructuring companies risk, swap agreements risk and Chinese market risk.
- Security lending may involve the risk that the borrower may fail to return the securities lent out in a timely manner and the value of the collateral may fall below the value of the securities lent out, which may result in a substantial loss to the Fund.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- Investors should not invest based on this marketing material alone. Offering documents should be read for further details, including the risk factors. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you.

### Performance\*

Past performance does not predict future returns.

Performance over 5 Years in Share Class Currency (%)

■ Templeton Global Value and Income Fund A (Qdis) USD



### Performance in Share Class Currency (%)

	Cumulative						
	3 Mths	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	Since Incept.
A (Qdis) USD	4.78	16.75	11.09	54.45	47.30	70.07	403.12
Benchmark in USD	4.71	14.26	11.14	56.13	43.62	114.09	679.49

### Calendar Year Performance in Share Class Currency (%)

	2024	2023	2022	2021	2020
A (Qdis) USD	2.62	14.90	-11.70	5.75	6.32
Benchmark in USD	9.73	15.62	-17.76	9.25	14.69

### Top Ten Equity Holdings\* (% of Total)

Issuer Name	
TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD	3.81
KEYCORP	2.73
BP PLC	2.70
IMPERIAL BRANDS PLC	2.49
SAMSUNG ELECTRONICS CO LTD	2.27
MITSUBISHI ELECTRIC CORP	2.08
ING GROEP NV	2.08
HSBC HOLDINGS PLC	1.90
LLOYDS BANKING GROUP PLC	1.90
TOKYO ELECTRON LTD	1.89

### Fund Measures

Price to Earnings (12-mo Trailing)	17.12x
Price to Book	1.68x
Price to Cash Flow	8.23x
Average Credit Quality*	BBB
Average Duration	5.70 Years
Average Weighted Maturity	8.33 Years
Blended Yield*	5.12%
Standard Deviation (5 Yrs)	13.65%

### Share Class Information

Share Class	Incept Date	NAV	Fees			Dividends		Fund Identifiers	
			Max. Sales Charge (%)	Max. Annual Charge* (%)	Max. Serv. Charge (%)	Last Paid Date	Last Paid Amount	ISIN	
A (Qdis) USD	01.06.1994	USD 26.36	5.00	1.30	N/A	15.07.2025	0.2220	LU0052756011	
A (acc) USD	14.05.2001	USD 43.27	5.00	1.30	N/A	N/A	N/A	LU0128525689	

The charges are the fees the fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund.

Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

### E-Mail

fti-hk@franklintempleton.com

### Web

www.franklintempleton.com.hk

For the source and calculation basis of Fund information, please refer to the \*Explanatory Notes section.

### Composition of Fund\*

■ Templeton Global Value and Income Fund

■ Custom 60% MSCI ACWI-NR + 40% JP Morgan Global Government Bond Index

■ Equity Benchmark: MSCI All Country World Index-NR ■ Fixed Income Benchmark: JP Morgan Global Government Bond Index

Geographic (Market Value)	% of Total
United States	24.79 / 59.02
United Kingdom	16.91 / 4.35
Germany	7.31 / 3.28
Japan	7.11 / 9.14
Taiwan	3.81 / 1.25
Netherlands	3.64 / 1.10
Mexico	3.19 / 0.13
India	2.97 / 0.98
Australia	2.45 / 1.46
Others	23.55 / 19.28
Cash & Cash Equivalents	4.27 / 0.00
Currency (Notional Exposure)—Fixed Income	% of Fixed Income
Indian Rupee	11.65 / 0.00
Mexican Peso	11.42 / 0.00
Japanese Yen	10.75 / 15.61
Malaysian Ringgit	9.68 / 0.00
Australian Dollar	8.77 / 1.44
Brazilian Real	8.13 / 0.00
South Korean Won	7.76 / 0.00
Uruguayan Peso	7.56 / 0.00
Chinese Renminbi	-10.95 / 0.00
Others	35.23 / 82.96

Sector (Market Value)—Equity	% of Equity
Financials	24.56 / 17.39
Information Technology	20.89 / 27.17
Health Care	13.16 / 8.50
Industrials	12.70 / 10.70
Energy	8.55 / 3.47
Communication Services	6.66 / 8.83
Consumer Staples	5.32 / 5.28
Materials	4.78 / 3.58
Consumer Discretionary	1.96 / 10.65
Others	1.42 / 4.42

Sector (Market Value)—Fixed Income	% of Fixed Income
Local Curr. Govt/Agency Bonds: Investment Grade	56.13 / 49.45
Local Curr. Govt/Agency Bonds: Non-Investment Grade	26.16 / 0.00
Non-Local Curr. Sovereign Bonds: Non-Investment Grade	9.15 / 0.00
US Treasuries/Agencies	3.94 / 50.55
Non-Local Curr. Sovereign Bonds: Investment Grade	3.90 / 0.00
Supranational	1.03 / 0.00
Derivatives: Currency Derivatives	-0.32 / 0.00

Market Capitalisation Breakdown in USD	% of Equity
<10.0 Billion	5.12
10.0-25.0 Billion	11.54
25.0-50.0 Billion	12.64
50.0-100.0 Billion	33.40
100.0-200.0 Billion	8.22
>200.0 Billion	29.08

### Portfolio Data Derivatives Disclosures

Notional exposure figures are estimated and are intended to show the portfolio's direct exposure to securities and indirect exposure, through derivatives. Direct and indirect exposures are subject to change over time and methodologies for calculating indirect exposures vary by derivative type. Portfolio breakdown percentages may not total 100% and may be negative due to rounding, use of derivatives, unsettled trades or other factors.

### Important Information

Unless stated otherwise, all information is as of the publishing date of this document. Source: Franklin Templeton.

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Any share class with "H1" in its name will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so. In some cases, investors may be subject to additional risks.

In addition, a summary of investor rights is available from <https://www.franklintempleton.com.hk/en-hk/about-us/summary-of-investor-rights>. The summary is available in English and Chinese.

The fund(s)/ sub-fund(s) are notified for marketing in various regions under the UCITS Directive. The fund(s)/ sub-fund(s) can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.

For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the fund(s)/sub-fund(s) and will not be investing directly in the underlying assets of the fund(s)/sub-fund(s).

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### \*Explanatory Notes

**Effective 16 July 2025, the Templeton Global Balanced Fund was renamed Templeton Global Value and Income Fund, updated its index to the Custom 60% MSCI ACWI-NR + 40% JP Morgan Global Government Bond Index and modified its principal investment strategies.**

**Performance:** Performance information is based on the stated share class only, in Fund Currency, NAV to NAV, taking into account of dividend reinvestments and capital gain or loss.

Net Returns (NR) include income net of tax withholding when dividends are paid.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

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The Fund's benchmark was changed from Custom 65% MSCI World + 35% JP Morgan Global Government Bond Index to Custom 65% MSCI ACWI + 35% JP Morgan Global Government Bond Index on 31 July 2017 to better represent the Fund's investable universe.

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**Distribution Yield:** The Distribution Yield refers to annualized yield. The Distribution Yield is based on the most recent month's distribution and shown as an annualized percentage as of the date shown. It does not include any preliminary charge and investors may be subject to tax on distributions. Information is historical and may not reflect current or future distributions. The formula for calculating Distribution Yield of the stated share class:  $(nr/p) \times 100$ .  $r$  = last dividend paid;  $p$  = month end NAV;  $n$  = distribution frequency.  $n = 12$  for monthly distribution;  $n = 4$  for quarterly distribution;  $n = 1$  for yearly distribution.

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**Performance:** Custom 65% MSCI ACWI-NR + 35% JP Morgan Global Government Bond Index reflects performance of the Custom 65% MSCI ACWI + 35% JP Morgan Global Government Bond Index (gross returns) from fund inception through 31 December 2000 and the Custom 65% MSCI ACWI-NR + 35% JP Morgan Global Government Bond Index thereafter.

**Top 10 Holdings:** These securities do not represent all of the securities purchased, sold or recommended for clients, and the reader should not assume that investment in the securities listed was or will be profitable.

**Fund Measures:** The average credit quality (ACQ) rating may change over time. The portfolio itself has not been rated by an independent rating agency. The letter rating, which may be based on bond ratings from different agencies, is provided to indicate the average credit rating of the portfolio's underlying bonds and generally ranges from AAA (highest) to D (lowest). For unrated bonds ratings may be assigned based on the ratings of the issuer or other relevant factors. The ACQ is determined by assigning a sequential integer to all credit ratings AAA to D, taking a simple, asset-weighted average of debt holdings by market value and rounding to the nearest rating. The risk of default increases as a bond's rating decreases, so the ACQ provided is not a statistical measurement of the portfolio's default risk because a simple, weighted average does not measure the increasing level of risk from lower rated bonds. The ACQ is provided for informational purposes only. Derivative positions are not reflected in the ACQ.

**Blended Yield:** A blended measure used for balanced funds. The blended yield is the market-weighted average of the current yield of the fund's fixed income component and the dividend yield of the fund's equity component. This measure is gross of fees. Holdings of the same issuer have been combined.

**Asset Allocation/Composition of Fund:** Due to rounding, the sum of portfolio may not equal 100%.

**Fees:** Maximum Annual Charge includes Management Fee and Maximum Maintenance Charge.